



OFFICE OF STUDENT FINANCIAL AID
2023-2024 Student Asset Verification Form

Student's Name _____ ID/SSN: _____

This form must be completed to clarify the net worth of your assets (and your spouse's if applicable). You may have left these questions blank on the FAFSA, or we may need clarification due to documents submitted to the Office of Financial Aid. Please provide the value of these assets at the time the FAFSA was filed.

DO NOT leave blanks. If not applicable, report "0".

Note: If the assets were sold after the FAFSA was filed, you must still report them.

Cash, Savings and Checking Accounts: DO NOT leave blanks. If not applicable, report "0". List the value of all cash on hand, savings plans, and checking accounts. (Do not include monies received from financial aid.)

Table with 2 columns: Type, Value of Asset - (not the income). Rows for Cash, Savings Plans, and Checking Accounts.

Investments: DO NOT leave blanks. If not applicable, report "0". Please list all real estate (do not include the home you live in), rental properties, second or vacation homes, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), and commodities, precious metals, etc.

Do not include the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), and prepaid tuition plans. Do not include the annual income from these assets.

Table with 3 columns: Type, Value of Asset - (not the income), Debt. Multiple rows for listing investments.

Business and/or investment farm: DO NOT leave blanks. If not applicable, report "0". Please list all land, buildings, machinery, equipment, inventory, fixed assets, partnerships and S-corporations, livestock, grain, hay, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral. Investment Farm value does not include the value of a family farm that the student's parents live on and operate (exclude mortgage on farm house).

Table with 3 columns: Type, Value of Asset - (not the income), Debt. Multiple rows for listing business and/or investment farm assets.

I certify that the information listed above is accurate to the best of my knowledge. I understand if this information is different to what was originally stated on the FAFSA, the information may be updated.

Student Signature _____

Date _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.